

# **Medical Illnesses in Geriatric Mental Health & Substance Abuse: The Wisconsin “Star” Method**

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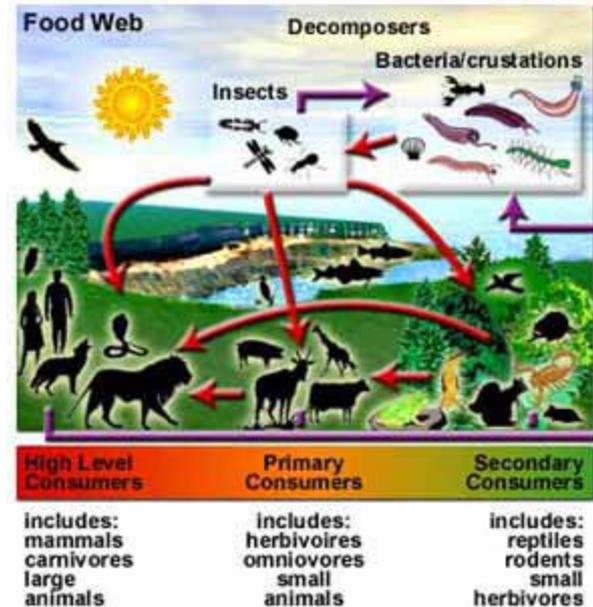
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# Geriatrics: Challenges to Usual Clinical Approaches

- **Problems in the elderly are often:**
  - Multifactorial & interacting
  - Characterized by unusual presentations
  - Colored by each individual's unique personality, history of experiences, & values
  - Changing over time
- **Risks for coming to premature closure:**
  - Degrees of clinical complexity: sometimes daunting
  - Incomplete clinical information
  - Higher levels of ambiguity:
    - re diagnosis, treatment (e.g. trade-offs), & prognosis
  - Common approaches to thinking/addressing problems: “either/or”
    - Linear: rigorous, but overly focused (“trees” vs. “forest”)
    - Holistic: broader, but diffuse (“forest” vs. “trees”)
- **Need for an integrated ecological approach: “both/and”**

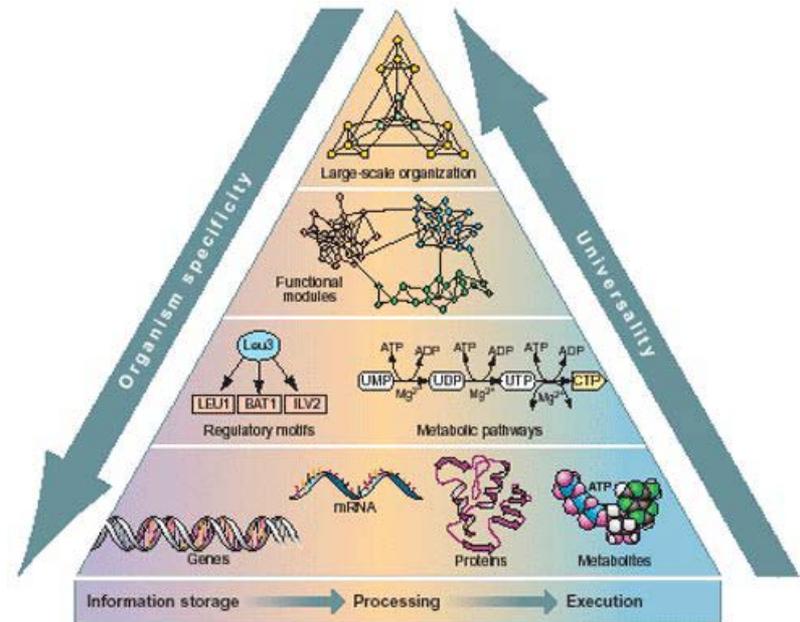
# Ecology: Interacting Individuals & Interacting Systems

- Individual:
  - Atoms, molecules
  - Cells, organs
  - Organisms, groups
  - Organizations
- Systems:
  - Solutions
  - Metabolic pathways
  - Executive functions
  - Ideas, values
  - Social networks
  - Cultures

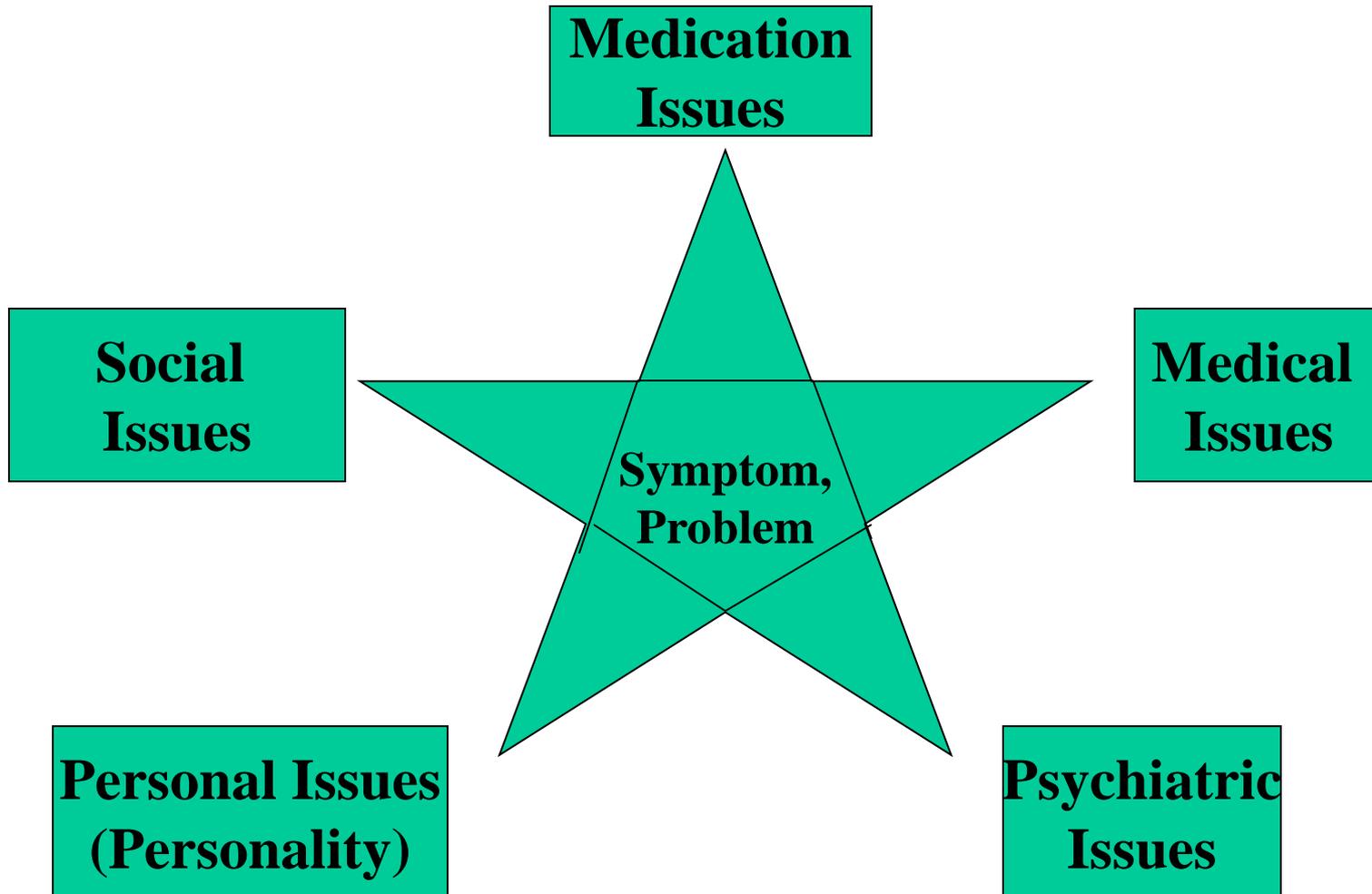


# Ecological Levels in Geriatrics

- Environmental
- Political
- Social
- Family
- Personal
- Physiological
- Metabolic
- Biochemical
- Physical



# Understanding & Addressing Geriatric Problems: The Wisconsin “Star” Method



**Medication Issues:**

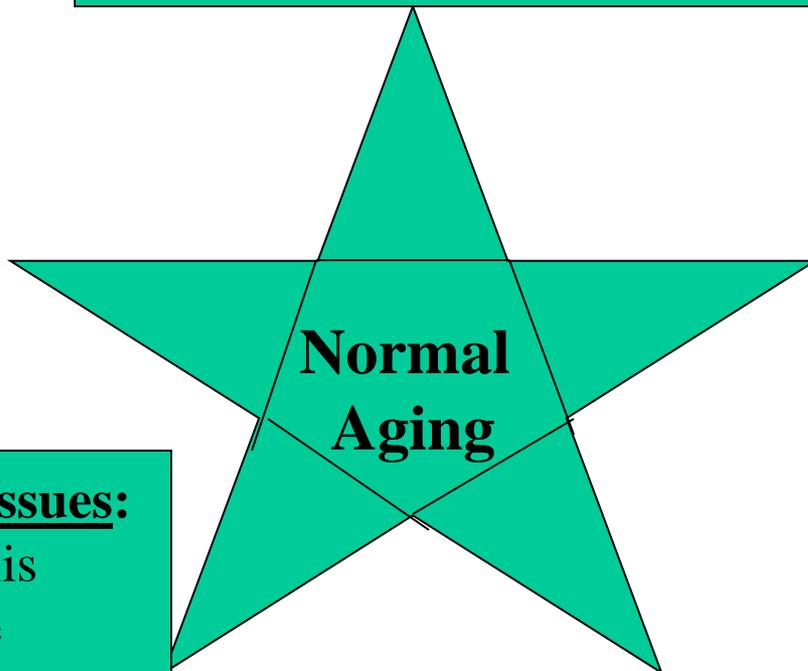
Multiple meds/providers & interactions  
Adherence: reliable use; OTC;  
left over/saved; borrowed  
Effects on brain function

**Medical Issues:**

Varied rates of decline  
in organ function  
Functional impairments  
Chronic illnesses  
Excess impairment  
Atypical symptoms  
Diagnostic/prognostic  
ambiguities  
Young-old vs. old-old

**Psychiatric Issues:**

Cognition: reduced speed;  
harder to learn/multi-task  
but good retention  
Not normal--  
significant memory loss  
sustained low mood



**Normal  
Aging**

**Social Issues:**

Expected changes:  
loss of people, roles,  
independence  
Retirement:  
freedom/boredom  
Finances; Housing  
Transportation; Legal  
Access to services  
Assets/strengths

**Personality/personal issues:**

Stable personality- if this  
changes, think disease  
Unique mix of traits  
Coping- flexibility vs. rigidity  
Personal/cultural values re:  
life, aging, illness, functional  
decline, mortality, religion  
Developmental- integrity vs.  
despair; meaning

# Drug Interactions (DI)

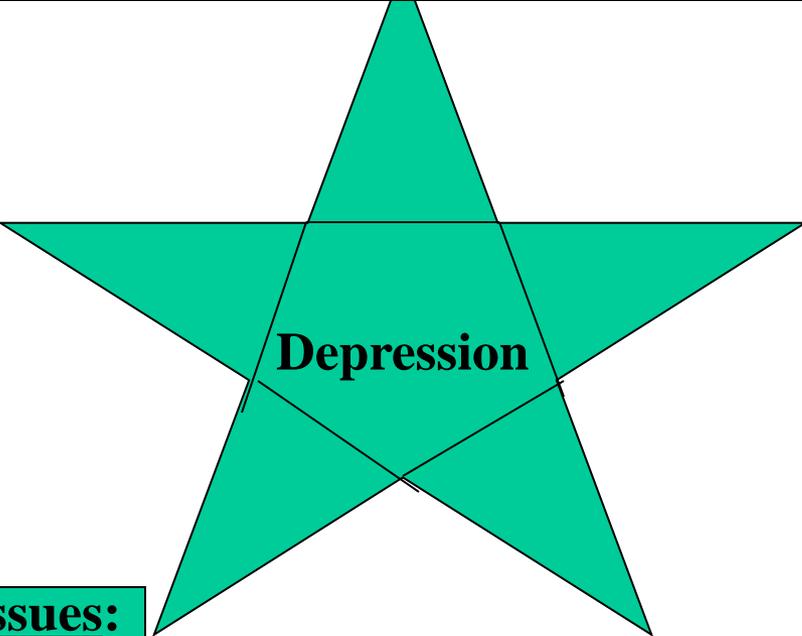
- Pharmacodynamic: e.g. cumulative effects of multiple drugs with anticholinergic, antihistaminic properties
- Pharmacokinetic: e.g. increase or decrease in metabolism of active drug
- DI potential among antidepressants:
  - Low: citalopram, sertraline, bupropion, mirtazapine, trazodone
  - High: nefazodone, paroxetine, fluvoxamine, fluoxetine

**Medication Issues:**

Alcohol, caffeine, sedatives, steroids  
Cardiac drugs, antihistamines  
Anticonvulsants, antihypertensives,  
Anti-parkinson's, chemotherapy

**Medical Issues:**

D-dementias, drugs  
E-eye/ear  
M-metabolic, meds  
E-endocrine, epilepsy  
N-nutrition, neurological  
T-trauma, toxic, tumor  
I-infection, immunologic  
A- atherosclerosis(strokes)  
(sleep) apnea, alcohol



**Depression**

**Social issues:**

Retirement  
Family role change  
Unexpected losses:  
spouse, offspring,  
sibs, friends, pets  
Physical disability-  
loss of usual way to  
cope, find meaning

**Personality/personal issues:**

Personality- rigid; guilt/shame  
Hopeless/helpless/worthless-  
loss of meaning, source of  
self-esteem: autonomy, skill,  
control, strength, sexuality,  
appearance, relationship,  
job, money, etc.

**Psychiatric issues:**

Mood disorders: depression, mania  
Atypical symptoms: denial, irritability,  
anxiety, physical symptoms (e.g. GI, pain)  
Dementia/Delirium/Anxiety/Psychosis  
Suicide risk: highest- lone, older white men

# Late-life Depression: Costs

- Dysphoria- suffering
- Physical symptoms
- Amplification of dysfunction- disability
- Quality of life
- Utilization of healthcare resources
- Medical mortality
- Suicide

# Late-life Depression: Psychiatric Morbidity

- **Increased use of alcohol, sedatives**
- **Reduced cognitive function**
  - impaired attention, memory, executive function
  - slowed mental processing
  - “depressive pseudodementia”
  - excess impairment in dementia & stroke
- **Increased risk (x 2) of suicide**
- **Increased caregiver burdens**
  - Family
  - Staff (e.g. LTC settings)

# Late-life Depression: Medical Morbidity & Mortality

- **↓ adherence (x 3) to medical regimens:**
  - Appointments, medications
  - Exercise, diet, vaccinations
- **↑ (x 1.5-2.5) risk of coronary artery disease**
- **↑ (x 4.6) post-MI mortality:**
  - Greater with recurrent depression

# Late-life Depression & Medical Morbidity/Mortality: Possible Mechanisms

- Neuroendocrine:
  - autonomic function
  - hypothalamic pituitary adrenal (HPA) axis
- Increased platelet activation (aggregation)
- Endothelial dysfunction
- ↓ Beat-to-beat variability of heart rate
- ↓ Adherence to regimens
- Lifestyle factors, including smoking

# Depression & Diabetes

- With diabetes:
  - ↑ (x 2) risk of depression
  - Men 18%; women 28%
- With depression:
  - ↑ risk of hyperglycemia
  - ↑ risk of complications of diabetes

# Suicide in US: 65+ Years Old

- Rates:  
(per 100,000 population)
- Men
  - White- 44
  - Non-white- 16
- Women
  - White- 6
  - Non-white- 3
- Other Risk Factors:
  - Increasing **age**- for men (>80 highest)
  - Depression
  - Psychotic depression
  - Substance abuse
  - Recent loss
  - **Recent disability**
  - **Chronic pain**

# Vascular Depression Hypothesis

- **Cerebrovascular disease:** (CVD) may predispose, precipitate, or perpetuate depression (hypothesis)
- **Supporting evidence:**
  - Co-morbidity: depression w/ CVD & risk factors
  - Pts w/ ischemic lesions (vs. those w/o):
    - Greater overall cognitive impairment: fluency, naming
    - More apathy, psychomotor retardation
    - Less agitation, guilt, insight
- **Mechanism:** ? cumulative disruption of--
  - prefrontal cortical systems
  - their modulating pathways

# Depression-Executive Function Syndrome

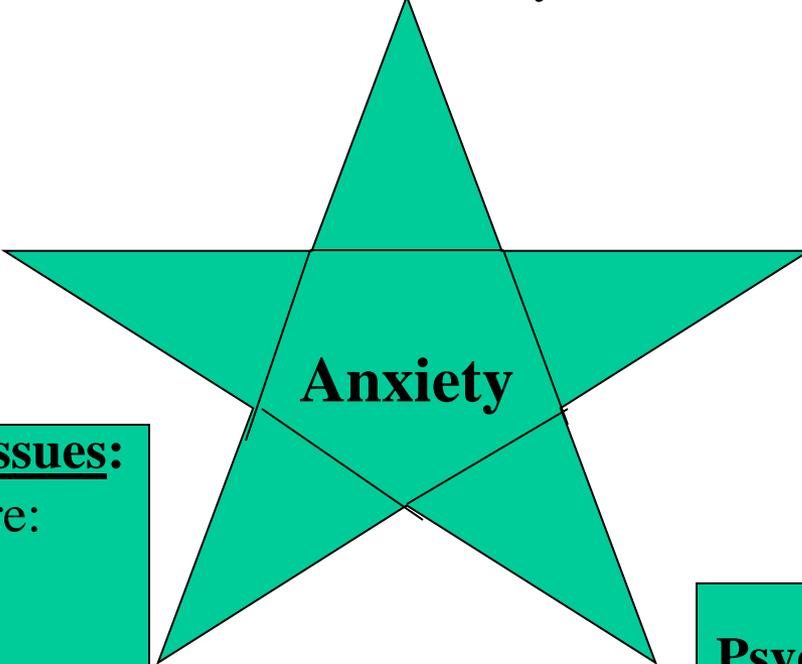
- Frontostriatal-limbic dysfunction
- Psychomotor retardation
- Decreased interest in activities
- Suspiciousness
- Impairment in IADL's
- Biological symptoms fewer, less intense
- Poor/slow response to TCA's, SSRI's

### Medication Issues:

Antihistamine, anticholinergic  
Stimulants, caffeine, anti-asthma  
Antidepressants, antipsychotics  
Withdrawal- antianxiety, alcohol

### Medical issues:

D- dementias, drugs  
E- eye/ear may predispose  
M- metabolic, meds  
E- endocrine, epilepsy  
N- nutrition, neurological  
T- trauma, toxic, tumor  
I- infection, immunologic  
A- atherosclerosis(strokes)  
(sleep) apnea, alcohol



**Anxiety**

### Psychiatric issues:

Adjustment disorder; Phobias  
Generalized anxiety disorder  
Panic disorder; OCD; PTSD  
Mood disorders- esp depression  
Substance abuse- esp caffeine  
Psychotic disorders

### Social issues:

Disability  
Dependence  
Finances  
Housing  
Interpersonal conflict  
Caregiving burden  
Crime, abuse

### Personality/personal issues:

Excessive inflexibility re:  
-defense/aggression  
-self-consciousness  
-open/closed to experience  
-trust  
-altruism  
-defiance/submission  
-conscientiousness  
-control  
History of trauma

# Chronic Pain

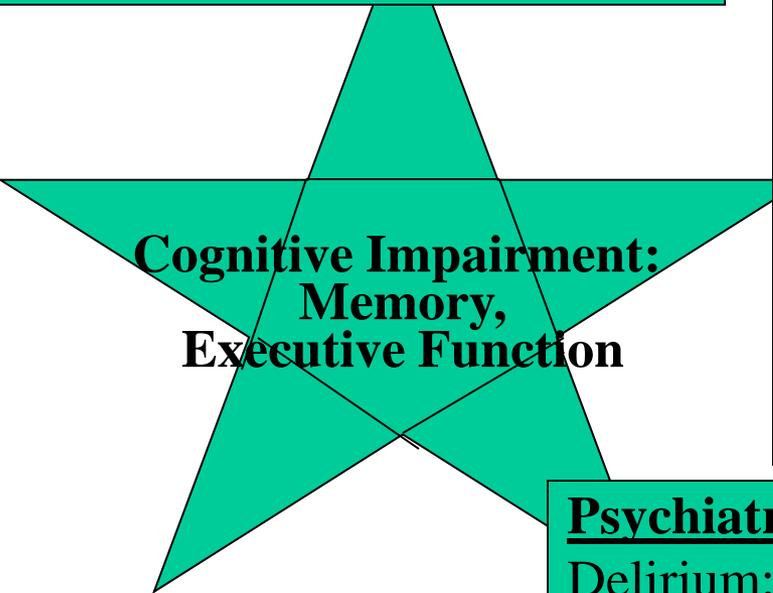
- Acute pain: anxiety (e.g. angina, fracture)
- Chronic pain (> 6 months; e.g. arthritis, cancer)
  - Anxiety
  - Depression: 70% prevalence; risk factor for suicide
  - Insomnia
- Susceptibility factors:
  - Genetic
  - Context: meaning
  - Cultural
- Requires recognition (5<sup>th</sup> vital sign) & assertive treatment
- Analgesics: non-narcotic & narcotic; regular schedule (vs. prn)
- Antidepressants: TCA's, SNRI's, SSRI's (even without depression)
- Anticonvulsants: e.g. carbamazepine, gabapentin
- Treatments may have psychiatric side effects (trade-offs)

**Medication Issues:**

Antihistamines/anticholinergics  
Antipsychotics- typical/low-potency  
Antidepressants; Steroids  
Sedatives/hypnotics- BZ, OTC's  
GI- cimetidine, antispasmodics

**Medical issues:**

D- dementias, drugs  
E- eye/ear may aggravate  
M- metabolic, meds  
E- endocrine, epilepsy  
N- nutrition, neurological  
T- trauma, toxicity, tumor  
I- infection, immunologic  
A- atherosclerosis: strokes,  
(sleep) apnea, alcohol



**Cognitive Impairment:  
Memory,  
Executive Function**

**Social Issues:**

Stressors  
Caregiver support  
DPOAHC

**Psychiatric Issues:** Dementia;  
Delirium; Depression; Psychosis  
Personality changes- “LAPD”

**Personality/personal issues:**

Prior intelligence/knowledge/skills  
Previous personality/attitudes  
Advanced directives

Labile moods: sudden, disproportionate  
Apathy (Amotivation); Aggression  
Paranoia- suspiciousness  
Disinhibition- catastrophic reactions  
Agitation; Sundowning; Wandering  
Reckless/careless/“sexual” behaviors

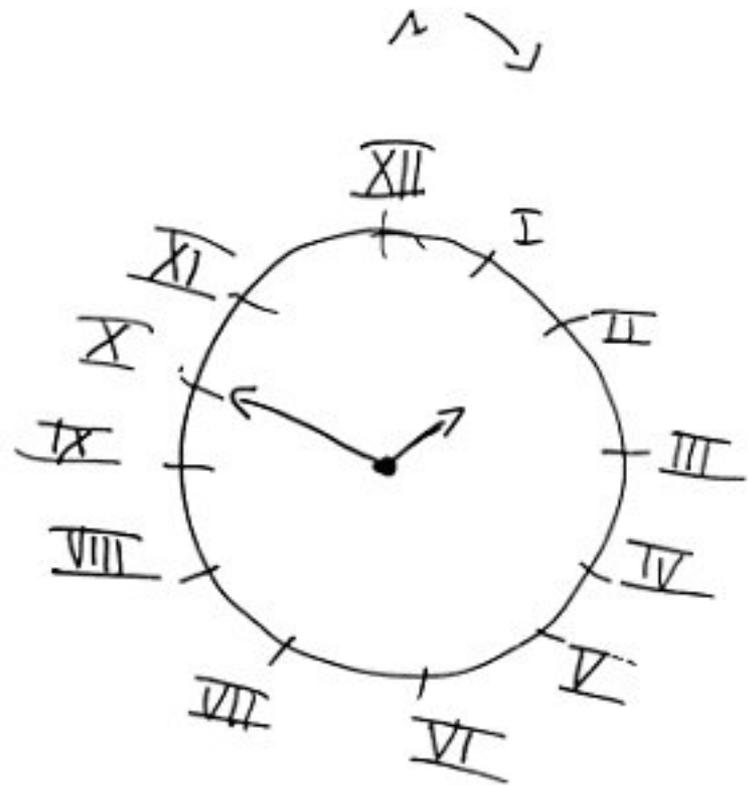
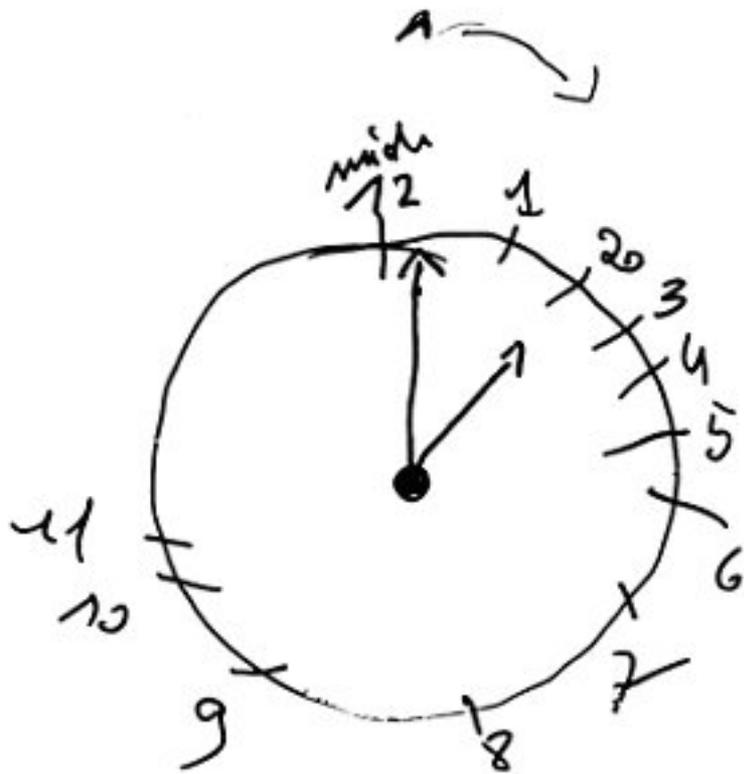
# Executive Functions

- Attention: response inhibition
- Memory: working memory
- Planning: sense of the future, abstract thinking
- Implementing plans: decide/start/sustain/stop
- Set-shifting: flexibility
- Organization: categorizing, sequencing
- Multi-tasking
- Insight: awareness of self & others, judgment
- Problem-solving: new (vs. familiar/learned)

# DSM-IV Diagnostic Criteria for Dementia

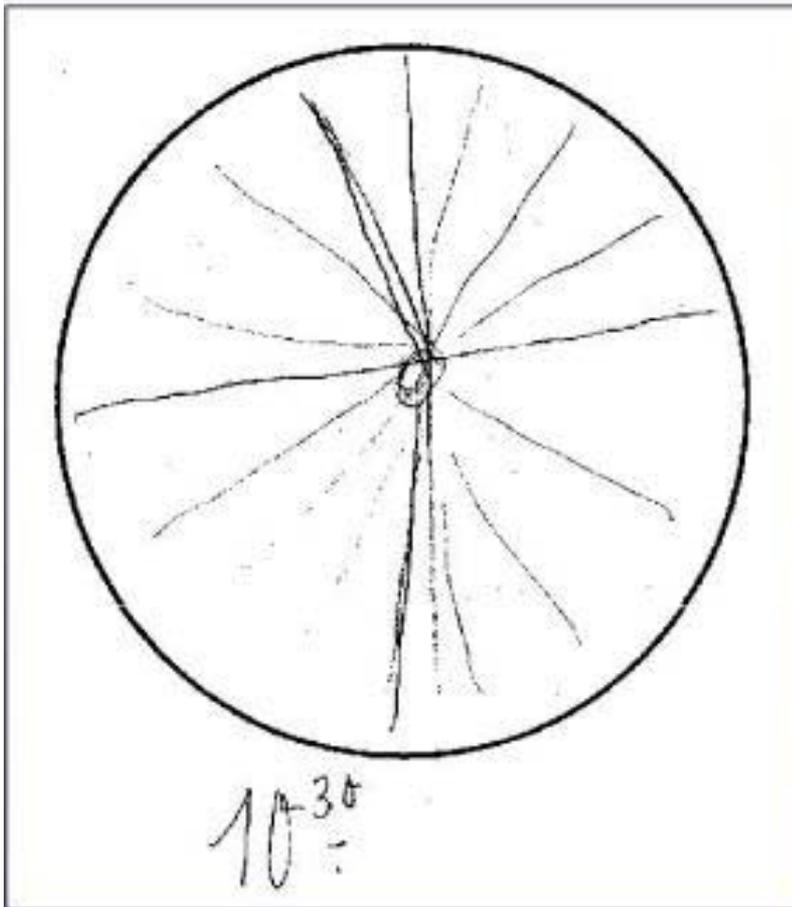
- Multiple cognitive deficits: memory impairment and one or more:
  - disturbed executive fx, aphasia, apraxia, agnosia
- Cognitive deficits result in decline in function (fx)
- For Alzheimer's: gradual onset, continuing decline, other diagnoses excluded, not substance-induced
- For Vascular: focal symptoms/signs or lab evidence
- For general medical: direct result of other condition (e.g. Parkinson's)

# Screening for Executive Function: The Clock Drawing Test



# Cognitive Impairment: Executive Dysfunction with Intact Memory

Draw a clock!



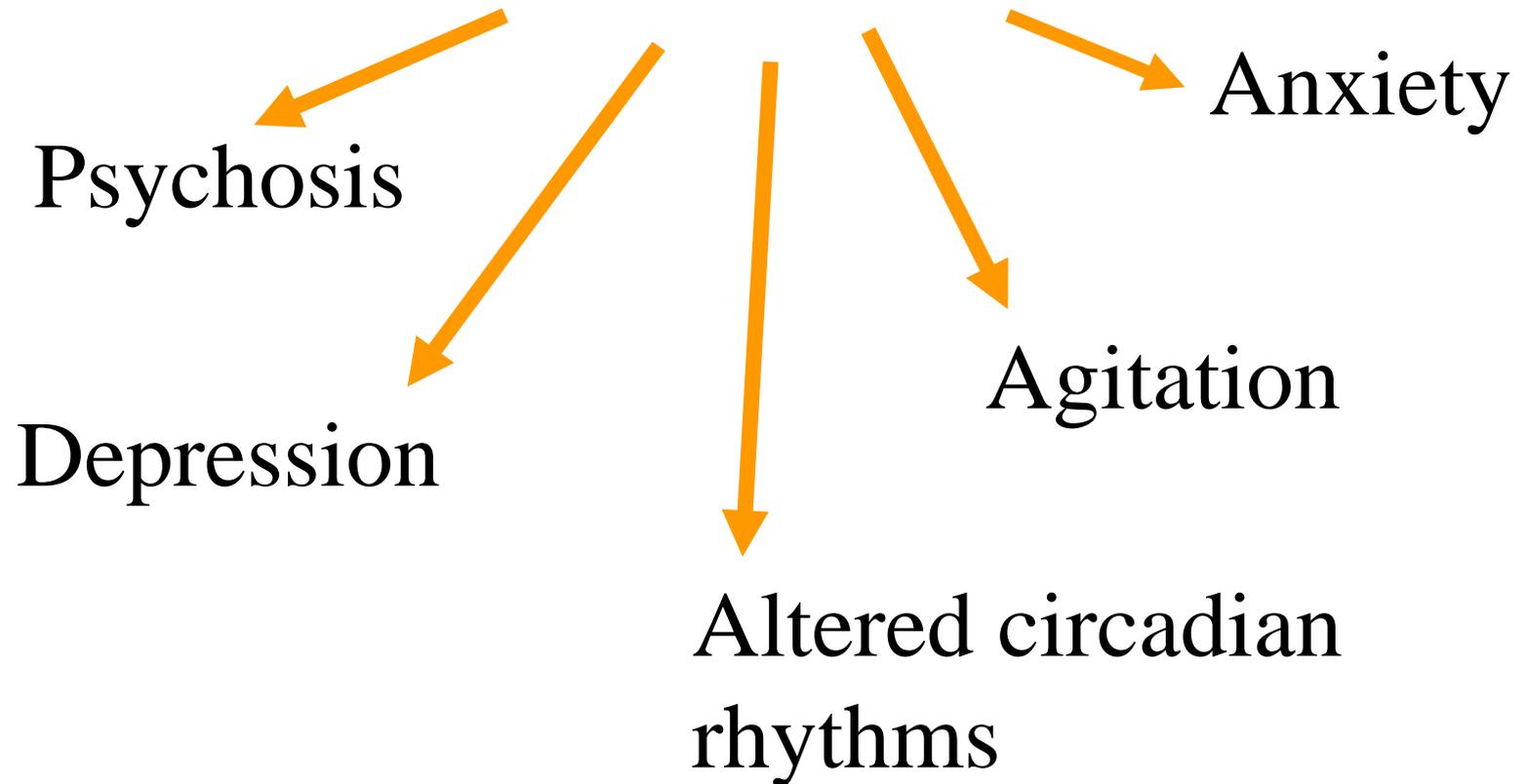
Patient

- Male, 75 years old
- MMSE = 28 points

Diagnosis

- Definite AD  
(4 years after the drawing)

# Symptom Complexes of BPSD



### **Medication Issues:**

Antihistamines/anticholinergics  
Antipsychotics- typical/low-potency  
Antidepressants- tricyclics; Steroids  
Sedatives/hypnotics- BZ, OTC's  
GI- cimetidine, antispasmodics

### **Medical issues:**

D- dementias, drugs  
E- eye/ear may aggravate  
M- metabolic, meds  
E- endocrine, epilepsy  
N- nutrition, neurological  
T- trauma, toxic, tumor  
I- infection, immunologic  
A- atherosclerosis: strokes,  
apnea, alcohol

## **Agitation**

### **Social/Environmental Issues:**

Stressors: interpersonal  
Noise, temp, relocation,  
High/low stimulation  
Clothing/shoe fit  
Caregiver support

### **Personality/personal issues:**

Premorbid intelligence/knowledge/skills  
Premorbid personality/attitudes  
Boredom  
Exercise  
Meaning

### **Psychiatric Issues:** Anxiety; Dementia; Delirium; Depression; Psychosis; PTSD Personality change- "LAPD"

Labile mood  
Aggression  
Paranoia- suspiciousness  
Disinhibition- catastrophic reactions  
Sundowning; Wandering;  
Sexually inappropriate behavior

# Atypical Antipsychotics in BPSD: Risk of Cerebrovascular Adverse Events (CVAE)-1

- Atypical antipsychotics for BPSD:
  - Use is widely-endorsed by experts
  - Best studied class of treatments for BPSD
  - Have less severe adverse side effects than typical antipsychotics
  - First choice for psychotic symptoms in dementia
  - Alternate choice for other forms of BPSD (per some experts)

# Atypical Antipsychotics in BPSD: Risk of Cerebrovascular Adverse Events (CVAE)-2

- Warnings about possible links with CVAE
  - 2002: Health Canada: risperidone (4% vs. 2%)
  - 2003: US FDA: risperidone
  - 2004: pooled data: 3X risk-risperidone/olanzapine
  - 2004: UK Committee on Safety of Medications: warning to discontinue both for BPSD, switch to other Rx's
- ? Risks of quetiapine, aripiprazole
- ? Risks of typical antipsychotics

Retrospective cohort study (population based)  
SS Gill, PA Rochon, N Hermann, et. al BMJ 2005

- Older adults (65+) w/ dementia newly Rx'd w/ antipsychotic (Ontario, Canada): N=32,710
- Studied prior to issuance of warnings (4/97-3/02)
- Atypical: N=17,845      Typical: N=14,865
- Outcome measure: hosp adm- ischemic CVA
- Excluded:
  - pts on other psychotropic meds, or switched between antipsychotics
  - Pts w/ other co-morbid psychotic disorders (e.g. schizophrenia)

Retrospective cohort study (population based)  
SS Gill, PA Rochon, N Hermann, et. al BMJ 2005

- Controlled for:
  - Age, sex, low income, LTC placement, freq of medical contact
  - H/o CVA, A fib, DM, MI in past 3 mos, CHF, burden from comorbid disease
  - Meds: antiplatelet, warfarin, BP, ACE inhibitors, lipid lowering, diabetic, HRT
- Atypicals: Risp: 75.7%; Olanz: 19.4%; Quet: 4.9%
- Typical: high potency 57.1%; low potency 42.9%

# Retrospective cohort study

## BMJ 2005: Results

- Results: atypical vs. typical antipsychotic
  - Adjusted hazard ratio: 1.01,
  - 95% confidence interval: 0.81 to 1.26
- Adjusted hazard ratios:
  - Risperidone: 1.04 (0.82-1.31)
  - Olanzapine: 0.91 (0.62-1.32)
  - Quetiapine: 0.78 (0.38-1.57)

## Retrospective cohort study BMJ 2005: Recommendations

- In BPSD, rule out medical problems, meds predisposing to delirium
- Initially consider non-pharmacological interventions
- Tailor pharmacotherapy to individual pt
- Weigh other potential SE's of Rx:
  - EPSE, TD, falls, sedation, etc.

# Delirium Also Known As...

- acute confusional state
- acute mental status change
- altered mental status
- organic brain syndrome
- reversible dementia
- toxic or metabolic encephalopathy

# Associated with Delirium:

- 1/3 of older patients presenting to the ER
- 1/3 of inpatients aged 70+ on general medical units, half of whom are delirious on admission
- A 10-fold risk of death in hospital
- A 3- to 5-fold ↑ risk of in-hospital complications, prolonged stay, NH placement
- Poor functional recovery and ↑ risk of death up to 2 years following discharge
- Persistence of delirium →  
poor long-term outcomes

# Delirium: Various Forms

- Hyperactive or agitated delirium
  - harder to miss
- Hypoactive (“quiet”) delirium
  - less recognized/appropriately treated
- Mixed
- Additional features: emotional symptoms, psychotic symptoms, “sundowning”

# Delirium:

## DSM-IV Diagnostic Criteria

- Disturbance of consciousness: reduced ability to focus, sustain, or shift attention
- Change in cognition (e.g. memory, orientation, or language disturbance) or a perceptual disturbance; not due to pre-existing dementia
- Development over a short time (hours to days) and fluctuation during the day
- By history, physical, or labs: disturbance is directly attributable to a medical condition

# Diagnosing Delirium

- Under-recognition is a major problem
  - nurses recognize & document < 50%
  - physicians recognize/document 20%
- DSM-IV criteria precise but difficult to apply
- Confusion Assessment Method (CAM)
  - clinically more useful
  - >95% sensitivity and specificity

# Delirium: Predisposing Factors

- Advanced age
- Dementia
- Functional impairment in ADL's
- Medical co-morbidity
- History of alcohol abuse
- Male sex
- Sensory impairment (↓vision, ↓hearing)

# Delirium: Precipitating Factors

- Cardiac events
- Pulmonary events
- Bed rest
- Drug withdrawal (sedatives, alcohol)
- Fecal impaction
- Fluid or electrolyte disturbances
- Indwelling devices
- Infections (esp. respiratory, urinary)
- Medications
- Restraints
- Severe anemia
- Uncontrolled pain
- Urinary retention

# Evaluation of Delirium: History & Physical

- History:
  - Focus on time course of cognitive changes, esp. association w/ other symptoms, events
  - Med review, incl. OTC drugs, alcohol
- Physical examination (PE):
  - Vital signs
  - General medical evaluation
  - Neurologic and mental status examination

# Evaluation of Delirium: Lab Testing

- Based on history and physical
- CBC, electrolytes, renal function tests
- Helpful: UA , LFT's, serum drug levels, arterial blood gases, chest x-ray, ECG, cultures (sputum, urine, blood)
- Neuroimaging less helpful, except with head trauma or new focal neurologic findings
- EEG & CSF rarely helpful, unless associated seizure activity or signs of meningitis

# Delirium: Keys to Management

- Requires interdisciplinary effort by MDs, nurses, case coordinators, family, others--“ad hoc team”
- Multifactorial approach is most successful because multiple factors contribute to delirium
- Failure to diagnose and manage delirium → costly, life-threatening complications, loss of function

# Management of Delirium: General Principles

- Treat the underlying disease(s)
- Address contributing factors
- To avoid complications of delirium:
  - remove indwelling devices ASAP
  - prevent/treat constipation, urinary retention
  - encourage sleep hygiene, avoid sedatives
- Optimize medication regimen

# Management of Delirium: Reduce Needless Drugs

- Alcohol
- Antibiotics
- Anticholinergics
- Anticonvulsants
- Antidepressants
- Antihistamines
- Antiparkinsonians
- Antipsychotics
- Barbiturates
- Benzodiazepines
- Chloral hydrate
- H<sub>2</sub>-blocking agents
- Lithium
- Opioid analgesics  
(esp. meperidine)

# Special Concerns in Psychiatric Patients (1)

## Neuroleptic Malignant Syndrome

- Antipsychotic Side Effect
- Confusion
- Muscle rigidity
- Pallor/flushing (BP)
- Fever; sweating
- Tremulousness
- ↑ HR, RR
- Labs: ↑CPK, WBC, LFT; myoglobinuria

## Serotonin syndrome

- Excessive serotonin: usually due to drug interactions
- Fever: variable
- Hypomania; restlessness
- Shivering/chattering
- Confusion
- Tremulousness
- ↑reflexes/myoclonus
- Diarrhea
- Labs: nonspecific

# Special Concerns in Psychiatric Patients (2)

## Anticholinergic Delirium

- Usually due to additive effects of multiple drugs:
  - Antipsychotics- low potency
  - Antidepressants- tricyclic
  - Antiparkinson- e.g. Cogentin
- Confusion; Fever; ↑ HR
- Dilated, sluggish pupils
- Dry skin; ↓ sweating
- Constipation; Urinary retention
- Labs: nonspecific

## “Anticholinergicity”

- |                |      |
|----------------|------|
| • Lasix        | 0.22 |
| • digoxin      | 0.25 |
| • theophylline | 0.44 |
| • Warfarin     | 0.12 |
| • isosorbide   | 0.15 |
| • codeine      | 0.11 |
| • cimetidine   | 0.86 |
| • ranitidine   | 0.22 |
| • propranolol  | 0.00 |

**ng/ml atropine equivalents**

# Special Concerns in Psychiatric Patients (3)

## Lithium Toxicity

- Elderly more susceptible:  
↑sensitivity; drug interactions,  
esp. Li & NSAID's
- Confusion; Restlessness
- Nausea, vomiting, diarrhea
- Tremor: fine → coarse
- Unsteady gait; ↑ reflexes
- Muscle rigidity (EPS-like)
- Slurred speech; Incontinence
- Seizures; Stupor->Coma
- Labs: ↑ WBC

## Alcohol Withdrawal

- Often overlooked w/ older adults
- Usually within one week of  
reducing/discontinuing alcohol
- Tremor: coarse
- Nausea, vomiting
- Malaise, weakness
- ↑ HR, ↑ BP
- Sweating
- Anxiety; irritability
- Confusion
- Hallucinations
- Labs: nonspecific

# Alcohol Amnestic Disorder: A Neuropsychiatric Emergency

- Wernicke's encephalopathy (acute)
  - Ataxia (unsteady gait)
  - Nystagmus (abnormal eye movement)
  - Amnesia: anterograde- unable to learn/retain new information
  - Rx: thiamine by IM or IV
- Korsakoff's psychosis (chronic)
  - Persistent anterograde amnesia (40% confabulate)
  - Preventable if thiamine administered promptly

# Cognitive Impairment & Diabetes

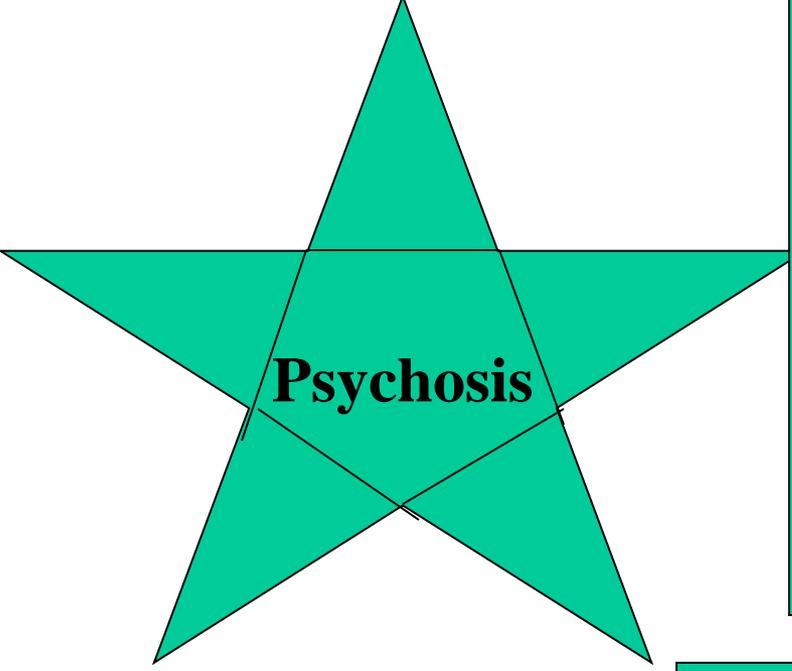
- ↑ risk of macrovascular disease:
  - Coronary artery disease (CAD), stroke
- ↑ risk of microvascular disease:
  - Retinopathy, kidney disease, peripheral neuropathy
- ↑ risk (x 2) of cognitive decline:
  - Cerebrovascular disease (macro/micro)
  - Alzheimer's disease (? synergy)

### **Medication Issues:**

Analgesics; anticholinergic; digoxin  
Antiparkinsons; steroids; cimetidine  
Sedatives, hypnotics, stimulants  
Antihistamines, anticonvulsants

### **Medical issues:**

D- dementias, drugs  
E- eye/ear may predispose  
M- metabolic, meds  
E- endocrine, epilepsy  
N- nutrition, neurological  
T- trauma, toxic, tumor  
I- infection, immunologic  
A- atherosclerosis(strokes),  
(sleep) apnea, alcohol



**Psychosis**

### **Social issues:**

Single: never married,  
divorced, widowed  
Social isolation:  
-living alone  
-poor relationship  
with caregiver  
-no children/friends  
Lower social class

### **Personal/personality issues:**

“Eccentric”  
Suspicious

### **Psychiatric issues:**

Dementias  
Affective disorders: depression  
Delirium  
Affective disorders: mania  
Schizophrenia: early-/late-onset  
Delusional disorder

# Schizophrenia, Metabolic Syndrome, & Atypical Antipsychotics

- ↑ prevalence of obesity & diabetes in schizophrenia prior to introduction of atypicals
  - Attributed to poor diet, lack of exercise, high rates of smoking
- Metabolic syndrome-- co-occurrence of:
  - Obesity, insulin resistance, dyslipidemia, hypertension, atherosclerosis (CAD)

# Metabolic Syndrome: Criteria

- Abdominal obesity-- waist circumference:
  - Men: > 40 inches
  - Women: > 35 inch waist
- Fasting triglycerides: > 150 mg/dl
- High density lipoprotein (HDL)
  - Men: <40 mg/dl
  - Women: <50 mg/dl
- Blood pressure: >130/>85 or on Rx
- Fasting glucose: >110 mg/dl, or on Rx

# Glucose Regulation, Diabetes, Adiposity, & Dyslipidemia- 1

- Pancreas secretes insulin
- Insulin acts on receptors:
  - in muscle, stimulates glucose uptake
  - in liver, inhibits glucose production
  - in fat, inhibits lipid breakdown & release of free fatty acids (FFA)
- Type 2 diabetes: usual onset > 45 years old
  - Inadequate insulin secretion
  - Insulin resistance: ↓ effect of insulin on receptors

# Glucose Regulation, Diabetes, Adiposity, & Dyslipidemia- 2

- Early in Type 2 diabetes, with  $\uparrow$  insulin resistance:
  - compensatory  $\uparrow$  in pancreatic secretion of insulin
  - $\uparrow$  fasting triglycerides
  - $\downarrow$  HDL cholesterol
  - $\uparrow$  LDL cholesterol
- After 7-10 years of Type 2 diabetes:
  - $\downarrow$  secretion of insulin (pancreatic “burnout”)
  - dysregulation (disinhibition) of liver glucose production
  - $\uparrow$  fasting blood glucose (prediabetes  $> 100-125$ ; diabetes  $>125$ )
  - dysregulation (disinhibition) of lipid breakdown in fat, w/  $\uparrow$  release of free fatty acids (i.e. dyslipidemia)

# Glucose Regulation, Diabetes, Adiposity, & Dyslipidemia- 3

- Dysregulation of insulin secretion, liver glucose production, & lipid breakdown:
  - ↑ vulnerability to physiological stress
  - ↑ risk of severe hyperglycemia
  - ↑ risk of pancreatic “shutdown”
  - ↑ risk of diabetic ketoacidosis
- Insulin resistance & type 2 diabetes:
  - Occur in context of overweight & obesity (esp abdominal adiposity)
  - Variability: 70% genetic; 30% adiposity & fitness
  - Can sometimes occur in absence of excessive weight

# Metabolic Syndrome & Coronary Artery Disease

- ↑ risk (25-50%) of CAD in men:
  - w/ 3 criteria: 31%
  - w/ 4-5 criteria: 41%
- Risk of CAD w/ diabetes: 20%
- Other risk factors for CAD:
  - ↑ LDL cholesterol
  - Tobacco smoking
  - Family history of premature CAD
  - Age: men >45 y/o; women > 55 y/o

# Schizophrenia & Metabolic Syndrome: Clinical Antipsychotic Trials of Intervention Effectiveness (CATIE)

- Prevalence of metabolic syndrome: 43%
  - Waist circumference: 39%
  - Hypertension: 46%
  - ↑ triglycerides: 58%
  - ↓ HDL cholesterol: 55%
  - Glucose > 100: 27%
- Odds ratio vs. controls:
  - Men: x 2.3
  - Women: x 3.2

# Atypical Antipsychotics & Weight Gain

- Most: clozapine, olanzapine
- Intermediate: quetiapine, risperidone
- Least: ziprasidone, aripiprazole
- Possible mechanisms:
  - Appetite stimulation
  - Increased caloric intake:  $3\% \times 1 \text{ yr} = 10\#$
  - Reduced physical activity
  - Impaired metabolic regulation:
    - ? Effects via serotonin, norepinephrine, & histamine

# Atypical Antipsychotics & Metabolic Syndrome

- Association w/ weight gain/adiposity
  - Correlates w/ antihistaminic & anticholinergic effects
- Non-association w/ weight gain:
  - Medication-associated insulin resistance
  - Alteration in insulin secretion and/or sensitivity
- Reduction in insulin sensitivity
  - Alterations of gene products in insulin signaling pathway
  - ↑ circulating factors that alter insulin signaling
  - ? impairment of glucose transporters regulated by insulin

# Management of Metabolic Syndrome

- Diet: ↓ saturated fats & cholesterol in diet; ↑ fiber
- ↓ Weight (by 1-2#/wk) & ↑ Physical activity
- For elevated LDL cholesterol:
  - Statins; bile acid binders; nicotinic/fibric acids
- For ↑ BP: antihypertensive medication
- For insulin resistance: metformin, thiazolidenidiones
- For prevention of MI, CVA: aspirin
- Monitor wt/ht; waist, BP, FBS, lipid profile
- Consider change in Rx for weight gain >5%

# Sleep-Disordered Breathing: Sleep Apnea

- Repetitive cessation of breathing while asleep
- Symptoms:
  - Apneas/hr: mild(5-15), moderate(16-30), severe (>30)
  - Snoring (associated w/ multiple arousals during sleep)
  - Excessive daytime sleepiness (EDS)
  - Risk factors: obesity, age, male, oropharyngeal anatomy, dementia
- Central and/or obstructive (OSA) forms

# Sleep-Disordered Breathing: Sleep Apnea

- Can exacerbate/cause depression, insomnia, cognitive impairment
- In schizophrenia:  $\uparrow$  weight associated w/  $\uparrow$  OSA
- Can be exacerbated by:
  - Hypnotics for insomnia: benzodiazepines
  - Alcohol
  - Mechanisms: relaxation of oropharyngeal muscle, blunting normal response to  $\downarrow$  O<sub>2</sub> &  $\uparrow$  CO<sub>2</sub>

### **Medication Issues:**

Narcotic analgesics; hypnotics  
Sedatives; stimulants  
Interactions with Rx,  
over-the-counter (OTC) meds

### **Social issues:**

More free time to use  
Norms for drinking:  
-different communities  
-peer pressures  
Changes in  
relationships  
Grief, boredom  
Undue pessimism

### **Medical Issues:**

Chronic pain  
Chronic fatigue  
Chronic insomnia  
Decreased tolerance, falls  
Mimic other illnesses  
Excess impairment

**Substance  
Abuse/  
Misuse**

### **Personality/personal issues:**

Norms for drinking-  
at different ages  
Prior use of illicit drugs  
Underreporting  
Denial/minimization  
Guilt/shame/hopelessness

### **Psychiatric Issues:**

Chronic anxiety  
Recurrent depression, mania  
Cognitive impairment-secondary  
Alcohol: early- vs. late-onset  
Nicotine; Caffeine; Narcotics  
Increased rate of spontaneous  
remission

### Medication Issues:

Adherence to Rx-  
poor/ambivalent/good,  
overuse/underutilization

### Social issues:

Interpersonal relations  
Communication  
Conflict resolution  
Increasing dependence  
on others  
Role reversals  
Caregiver stress:  
-instrumental  
-protective

### Medical issues:

Coping with:  
-age-related frailty  
-illnesses: acute, chronic  
-impairments/disability  
-pain/suffering, mortality

**Personality  
Styles &  
Disorders**

### Personality/personal issues:

Flexibility/inflexibility:  
-defensive/aggressive  
-self-consciousness  
-open/closed to experience  
-trust/suspicion  
-concern for others/self  
-compliant/defiant; control  
-conscientiousness

### Psychiatric issues:

Coping with:  
-age-related cognitive changes  
-psychiatric disorders: acute, chronic

# Personality Change: A Visual Analogue

## The Art of Carolus Horn

[www.alzheimer-insights.com/insights/vol6no2/vol6no2\\_ind.htm](http://www.alzheimer-insights.com/insights/vol6no2/vol6no2_ind.htm)



### Medication Issues:

Non-adherence to Rx:

- poor/ambivalent,
- overuse/underutilization

### Medical issues:

Coping with:

- increased dependence
- age-related frailty
- illnesses: acute, chronic
- impairments/disability
- pain/suffering, mortality

### Psychiatric issues:

Anxiety, Substance abuse (alcohol),  
Executive dysfunction w/ intact memory

Coping with:

- age-related cognitive changes
- psychiatric disorders: acute, chronic

“Non-compliance”  
“Manipulativeness”

Social issues: Coping with interpersonal conflicts:

- family/marital issues
- financial/work issues
- social expectations
- cultural/religious demands
- sexual problems
- role reversals
- caregiver stress:
  - instrumental
  - protective

### Personality/personal issues:

Self-image/existential problems

Coping with internal conflicts

Coping styles:

intellectualize, suppress/deny, distract,  
minimize, self-blame, withdraw,  
disown (externalize), resign,  
“dissolve” (e.g. in alcohol, drugs),  
vs.

redefine, share, comply, address, negotiate

## Social issues:

- financial: poverty
- social: isolation, hostile neighborhood
- loss of significant other
- legal: burden of proof re incapacity to live alone
- caregiving: increasing need for “coaching” (prompts, supervision, assistance)

## Medication Issues:

- Adherence to Rx- poor/ambivalent, overuse/underutilization

**Self-neglect:  
squalor,  
homelessness**

## Medical issues:

- increased dependence
- age-related frailty
- illnesses: acute, chronic
- impairments/disability: ADL's, IADL's
- chronic pain, falls

## Personality/personal issues:

- Values: independence, self-reliance
- Cohort: Great Depression
- Coping styles: less effective
- Traits: too rigid, too flexible
  - autonomy, suspiciousness
  - openness to experience (change)
  - responsibility (guilt/shame)
- Schizoid, schizotypal, OCPD

## Psychiatric issues:

- Executive dysfunction: self-monitor, plan, initiate/sustain effort for IADL's, ADL's
- Psychosis: schizophrenia, delusional disorder
- Mood disorder: depression, mania
- Bereavement/grief: protracted, complicated
- Addiction: alcohol
- Hoarding

## Social issues:

- financial: poverty
- social: isolation
- cultural: acquisitiveness, mail order solicitations
- loss of significant other
- legal: burden of proof re incapacity to live alone
- caregiving: increasing need for “coaching” (prompts, supervision, assistance)

## Medication Issues:

- Adherence to Rx-
- poor/ambivalent,
- overuse/underutilization

# Self-neglect: hoarding

## Medical issues:

- increased dependence
- age-related frailty
- illnesses: acute, chronic
- impairments/disability: ADL's, IADL's
- chronic pain, falls

## Personality/personal issues:

- Values: overly sentimental, thrifty, practical, independent
- Cohort: Great Depression
- Coping styles: less effective
- Traits: too rigid, too flexible
- autonomy, control
- openness to experience (change)
- responsibility (guilt/shame)
- Schizoid, schizotypal, OCPD

## Psychiatric issues:

- Anxiety: OCD (w/ less insight, resistance)
- Addiction: alcohol, ? shopping
- Executive dysfunction: “CHF”
- Psychosis: schizophrenia, delusional disorder
- Mood disorder: depression (mania)
- Bereavement/grief: protracted, complicated
- Developmental disorders: Asperger's

**Medication Issues:**

Primary Care Providers  
Pharmacist; Visiting Nurse  
Caregivers- adherence to Rx

**Social issues:**

Family  
Friends  
Social Worker  
Case Manager  
Attorney  
Banker  
Clergy  
I-team

**Medical issues:**

Internal/Family Medicine  
Dentist; RN; NP; PA; PT;  
OT; RD; Speech



**Ad Hoc  
Teams**

**Personality/personal issues:**

Patient  
Family- immediate, extended  
Friends  
Neighbors  
Clergy

**Psychiatric issues:**

Psychiatrist- geriatric, general  
Psychologist- geriatric, general  
RN/NP/CNS- geriatric, general

**Medication issues:**

Furosemide  
Lisinopril  
Carbi/levo-dopa  
Ibuprofen

**Social issues:**

Social withdrawal  
Marginal finances  
Spouse in wheelchair  
Supportive grand-daughter off to college

**Medical issues:**

Hypertension  
Congestive heart failure  
Parkinson's disease w/  
frequent falls  
Arthritis

**Mr. B's  
Problems**

**Personality/personal issues:**

67 years old, retired bus driver  
Worried about appearance: won't  
use walker  
Coped through activity—  
fishing, hunting  
Very loyal to family- as provider

**Psychiatric issues:**

Depressive disorder w/ anxiety  
Memory problems- mild  
Visual hallucinations  
Decreased ability to manage affairs  
Low motivation/initiative

**Medication issues:**

? Self-medicating with  
over-the-counter meds, EtOH

**Social issues:**

Widowed  
Estranged from children  
Living alone in squalor  
Marginal finances  
Support- none  
Multiple calls to 911

**Medical issues:**

Hypertension  
Osteoarthritis  
Osteoporosis  
History of falls  
Malnutrition  
Family history of sister  
with Alzheimer's disease

**Ms. A's  
Problems**

**Personality/personal issues:**

81 years old  
Retired music teacher  
“Fussy”  
“Stubborn”  
Independent

**Psychiatric issues:**

Delusions of intruders poisoning her  
Hallucinations- visual & musical  
Memory problems- mild  
Irritability, aggression w/ cares

10/4/06

85+ 210 MWM

EtOH - never prob.  
tab - near  
caff -  $\phi$

HAS  
UTI's  
meph. th.

Parkinson's  
BPH  
stroke - mild -  $\downarrow$  snoring  
OSA  $\rightarrow$  intestinal perforation  
crushing  $\rightarrow$  PE '50  
Hout - survivor's guilt  
eccentric, generous  
DJD  $\rightarrow$  bif-TUA

work.  
since.  
guilt  
rant  
folate, B12, mult, pyridox.  
eye gtt  
alpidol, pector  
aten., lisin

emerged.  
VH - many people  
Cogn. impair. not distressing

$\uparrow$  lipid  
PVD - VBSclerosis, AAA  
CVD  $\rightarrow$  CVA/TIA  $\rightarrow$  dementia

HTN  
falls  
delirium  
TCA  
 $\downarrow$  memory  
 $\downarrow$  orientation

own home  
@ ~~M...~~ care ctr.

M464  
son  $\downarrow$  '97 (MVA) @ 48  
dan 51 yrs - good relat. in

Soc Sec; pension

not home cooking  
10th grade  
US Army - Iceland  
former K5  
planning for hosp  
ret @ 62 yrs  
methodist

jolly  
gentle  
v. friendly  
optimist

DPOARC - activated

care-in

no car  
 $\downarrow$  interest  
restless

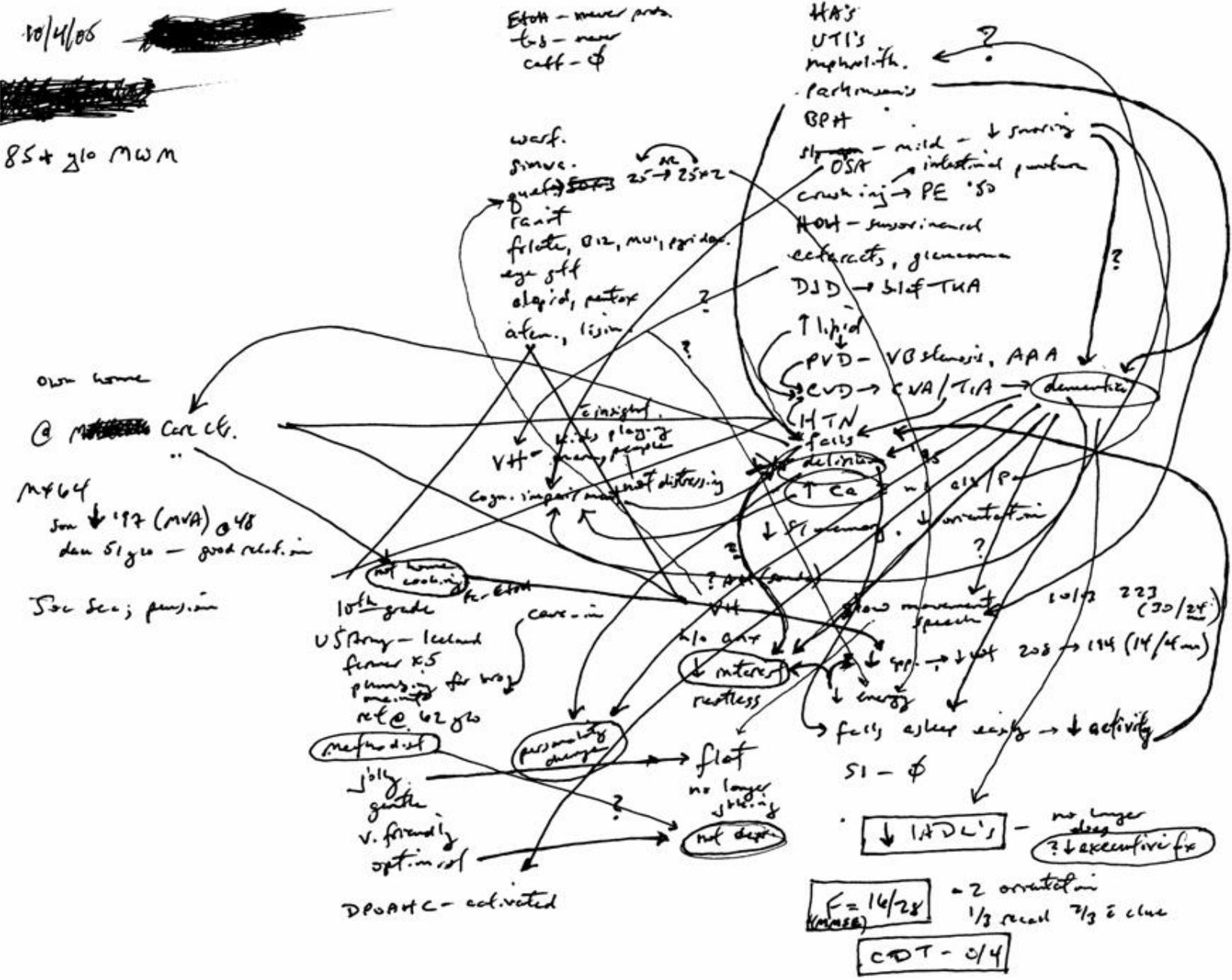
flat  
no longer driving  
not depress

slow movements  
speech  
10/12 223 (30/28)  
208  $\rightarrow$  194 (14/4m)  
 $\downarrow$  energy  
 $\rightarrow$  falls asleep early  $\rightarrow$   $\downarrow$  activity

$\downarrow$  IADL's - no longer sleep  
 $\downarrow$  executive fx

F = 16/28 = 2 orientation  
1/3 recall 7/3 clue

CDT - 0/4



# Summary- Assessment

- **Problems in the elderly are often:**
  - **Multifactorial, interacting, initially daunting**
  - **Characterized by unusual presentations**
  - **Colored by each individual's unique personality & history of experiences**
- **Avoid coming to premature closure**
  - **Cultivate a higher tolerance of ambiguities re diagnosis, treatment (trade-offs), & prognosis**
  - **Seek input from collateral sources of information**
  - **Keep re-assessing, especially as situations change**

# Summary- Approach

- **Build & maintain a therapeutic alliance:**
  - Adjust approach according to each patient-partner’s individual cognitive and personality style, history, current abilities/disabilities
- **Nurture empathy:**
  - discover/share some things in common
  - appeal to, build on patient-partner’s strengths/assets
  - facilitate grieving of irretrievable losses-- “don’t just do something, be there”

# Summary- Interventions

- **Take an integrated ecological approach:**
  - Attend to factors in all 5 domains (holistic perspective)
  - Attend to how these factors interact (ecological perspective)
  - Readjust goals as situations evolve
  - Look for vicious cycles; try to establish virtuous cycles via specific interventions (linear perspective)
  - Remember that even small improvements can make big differences in quality of life
  - Try to set up ad hoc teams with members supporting each other as well as the patient-partner
  - Use analogous approaches to address larger systems issues
- **Remember the STAR!!\***

\*D Krahn

## Medication Issues

Prof Organizations-- RPh, PharmD  
Pharmacies & Associations  
Pharmaceutical companies

## Social issues

SW, Case Managers  
Attorneys, Bankers  
Insurance Co's  
Public/Private Co's  
Govt-- Municipal,  
County, State:  
Executive Agencies,  
Legislature & Judiciary  
(Policies)  
Medicaid, Medicare

**Systemic  
Problem**

## Medical issues

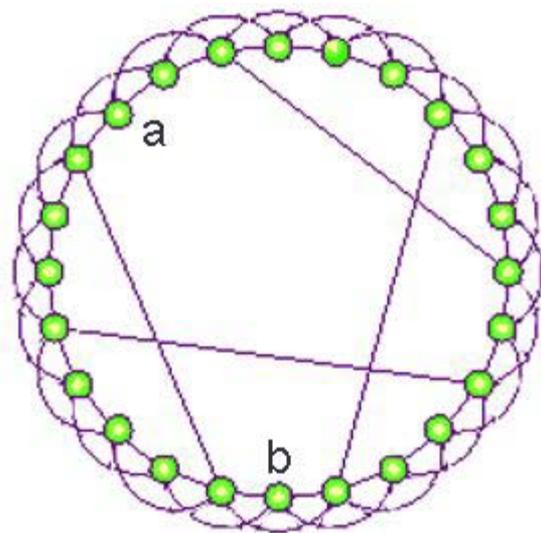
Prof Orgs--MD, RN/NP/CNS,  
PA, DDS,PT, OT, RD, Speech  
Clinics, Hospitals, LTCFs,  
HMOs & Associations

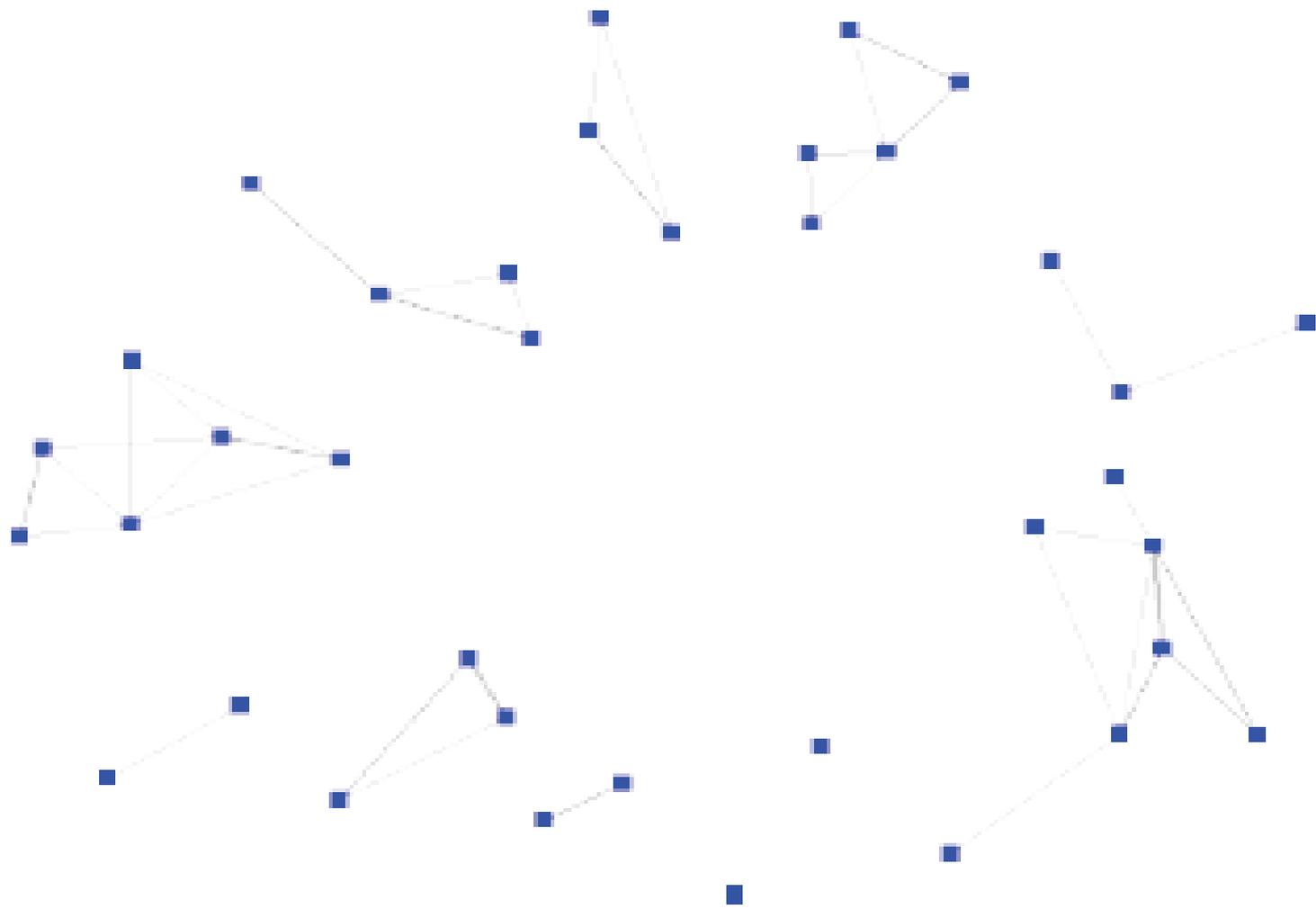
## Personal issues

Patient & Family Organizations:  
e.g. Alzh Assoc, NAMI, AA  
Clergy, Dioceses, Associations

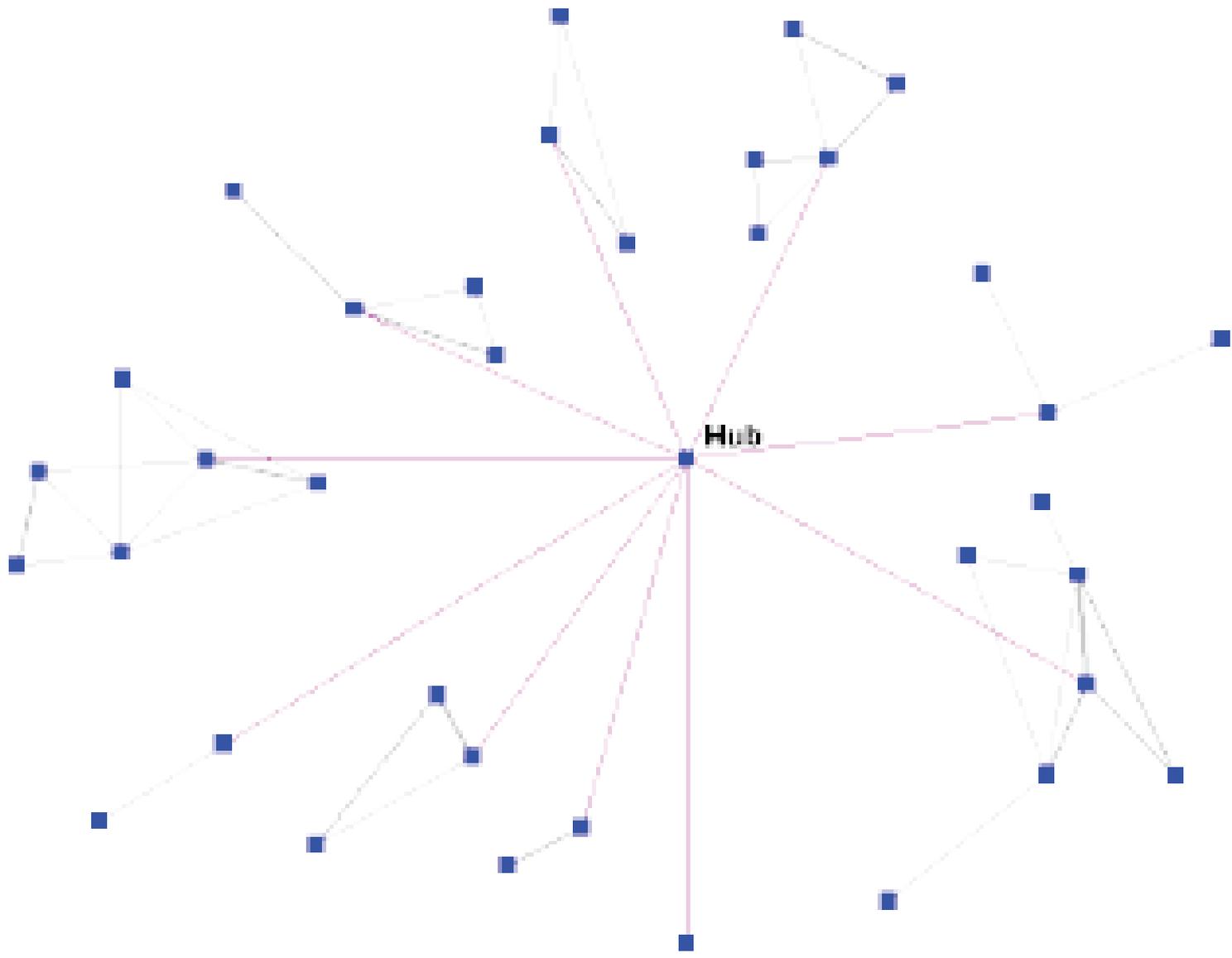
## Psychiatric issues

Prof Organizations--  
Psychiatrists  
Psychologists  
RN/NP/CNS, SW





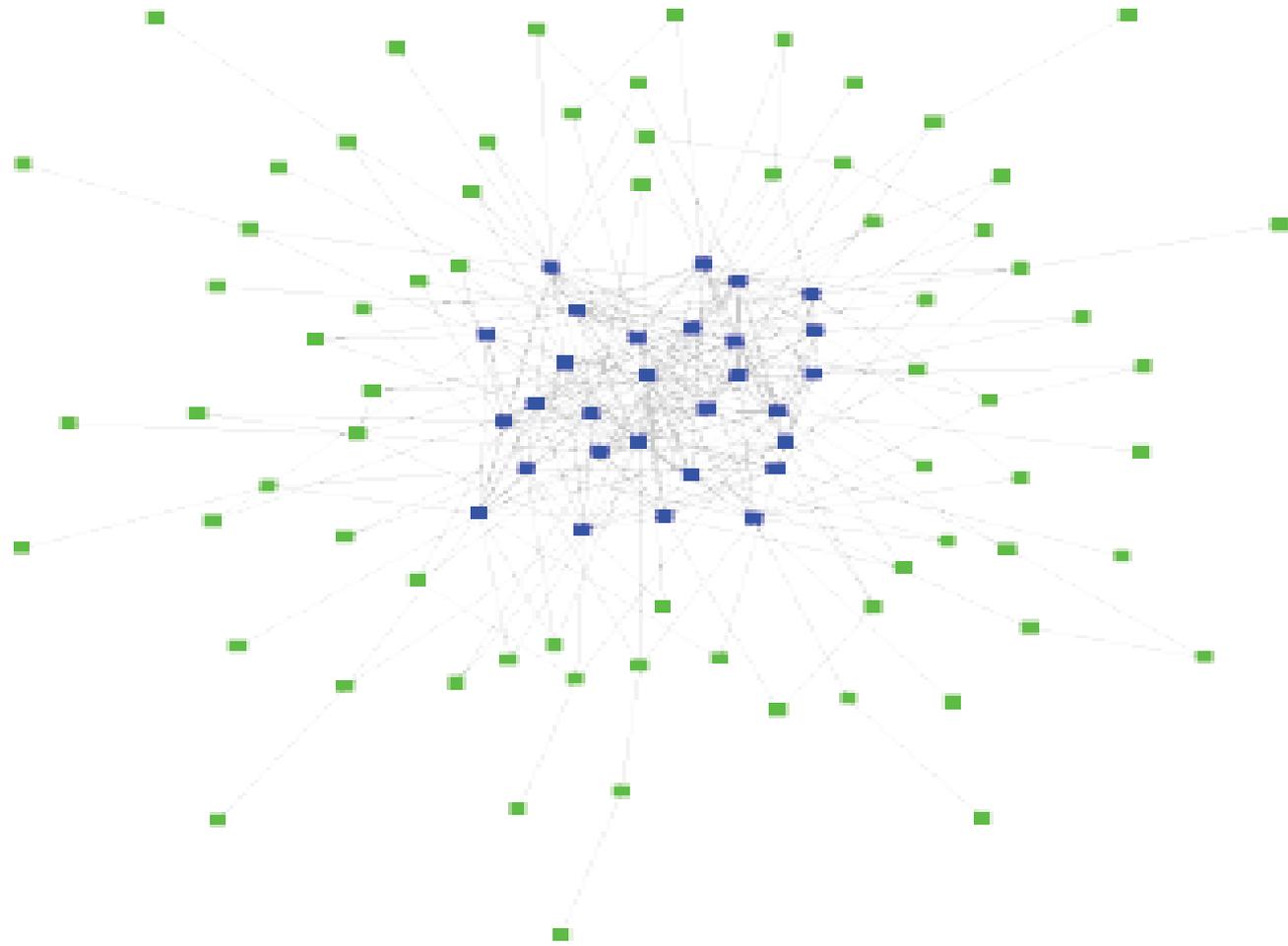
**Figure 1 – Scattered Fragments.**



**Figure 2 – Hub-and-Spoke Network**



**Figure 3 – Multi-Hub Small World Network**



**Figure 4 – Core/Periphery Network**